

ACQUISITION OF MIRVAC REAL ESTATE INVESTMENT TRUST (MRZ) BY MIRVAC

In relation to the Scheme between MRZ and Mirvac Group as outlined in the Explanatory Memorandum dated 23 October 2009 (including the revised offer made by Mirvac Group to MRZ on 18 November 2009) and approved by MRZ Unitholders on 25 November 2009, we advise the apportionment ratio between Mirvac Property Trust Units and Mirvac Limited Shares (together Mirvac Securities) for cost base purposes, for MRZ Unitholders who received Mirvac Securities on the Implementation Date, 7 December 2009, are as follows:

Date	Mirvac Limited (Shares)	Mirvac Property Trust (Units)
7/12/2009	10.32%	89.68%

The closing price of Mirvac Securities on 7 December 2009 (Implementation Date) was \$1.405.